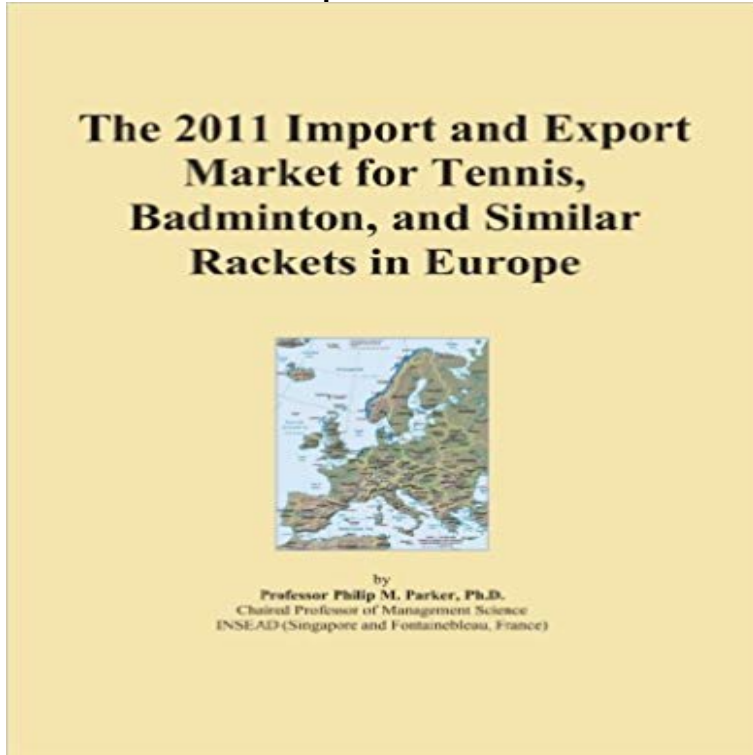


The 2011 Import and Export Market for Tennis, Badminton, and Similar Rackets in Europe



On the demand side, exporters and strategic planners approaching the market in Europe face a number of questions. Which countries are supplying tennis, badminton, and similar rackets to Europe? What is the dollar value of these imports? How much do the imports of tennis, badminton, and similar rackets vary from one country to another in Europe? Do exporters serving the market in Europe have similar market shares across the importing countries? On the supply side, Europe also sells to the international market of tennis, badminton, and similar rackets. Which countries in Europe supply the most exports of tennis, badminton, and similar rackets? Which countries are buying their exports? What is the value of these exports and which countries are the largest buyers? This report was created for strategic planners, international marketing executives and import/export managers who are concerned with the market for tennis, badminton, and similar rackets in Europe. With the globalization of this market, managers can no longer be contented with a local view. Nor can managers be contented with out-of-date statistics that appear several years after the fact. I have developed a methodology, based on macroeconomic and trade models, to estimate the market for tennis, badminton, and similar rackets for those countries serving Europe via exports or supplying from Europe via imports. We do so for the current year based on a variety of key historical indicators and econometric models. In what follows, Chapter 2 begins by summarizing where Europe fits into the world market for imported and exported tennis, badminton, and similar rackets. The total level of imports and exports on a worldwide basis, and those for Europe in particular, is based on a model which aggregates across over 150 key country markets and projects these to the current year. From there, each country represents a

percent of the world market. This market is served from a number

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